

**AMENDMENT NO. 2**

**dated July 29, 2024**

**to the Simplified Prospectus of Fidelity® Capital Structure Corp. dated April 25, 2024,  
as amended by Amendment No. 1 dated May 16, 2024**

**(the “Simplified Prospectus”)**

**in respect of:**

**Series A, B and F shares of Fidelity Europe Class**

**(the “Fund”)**

The Simplified Prospectus is being amended to provide notice to investors that:

- 1) portfolio managers, Matthew Siddle and Helen Powell, will be stepping away from portfolio management responsibilities of Fidelity Europe Fund, the underlying fund to the Fund. Matthew Siddle will transition off the underlying fund on or around September 30, 2024 while Helen Powell will come off the underlying fund on or about July 31, 2024; and
- 2) effective September 1, 2024, portfolio managers, Sam Morse and Aruna Karunathilake, will assume portfolio management responsibilities for the underlying fund to the Fund.

### **AMENDMENT TO THE SIMPLIFIED PROSPECTUS**

The technical amendment to the Simplified Prospectus required to effect this amendment is set out below:

1. Responsibility for administration of the Funds

- a) The disclosure in the first table under the heading “Portfolio Advisers” starting on page 6 is amended as follows:

The portion of the table listing the portfolio managers of Fidelity Europe Class on page 8 is deleted in its entirety and replaced with the following:

<b>Fund</b>	<b>Underlying Fund</b>	<b>Individual and Company</b>
Fidelity Europe Class	Fidelity Europe Fund	Matthew Siddle* CFA, MA (lead manager) (FIL)
		Helen Powell** M. Eng, CFA (co-manager) (FIL)

- b) The following footnotes are added immediately following the table on page 8:

“\* Effective September 30, 2024, Matthew Siddle will transition off the Fund. Effective September 1, 2024, Sam Morse and Aruna Karunathilake will assume portfolio management responsibilities for the Fund.

\*\* Effective July 31, 2024, Helen Powell will transition off the Fund.”

## **PURCHASER'S STATUTORY RIGHTS**

Securities legislation in some provinces and territories gives you the right to withdraw from an agreement to buy mutual funds within two business days of receiving the simplified prospectus or fund facts, or to cancel your purchase within 48 hours of receiving confirmation of your order.

Securities legislation in some provinces and territories also allows you to cancel an agreement to buy mutual fund securities and get your money back, or to make a claim for damages, if the simplified prospectus, fund facts or financial statements misrepresent any facts about the fund. These rights must usually be exercised within certain time limits.

For more information, refer to the securities legislation of your province or territory or consult a lawyer.

## CERTIFICATE OF THE FUND

DATED: July 29, 2024

This Amendment No. 2 dated July 29, 2024 to the Simplified Prospectus of Fidelity® Capital Structure Corp. dated April 25, 2024, as amended by Amendment No. 1 dated May 16, 2024, and the documents incorporated by reference into the Simplified Prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the Simplified Prospectus, as amended, as required by the securities legislation of all of the provinces and territories of Canada, and do not contain any misrepresentations.

*“Gordon Thomson”*

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GORDON THOMSON  
Chief Executive Officer  
Fidelity Capital Structure Corp.

*“Jason Louie”*

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JASON LOUIE  
Chief Financial Officer  
Fidelity Capital Structure Corp.

ON BEHALF OF THE BOARD OF DIRECTORS OF  
FIDELITY INVESTMENTS CANADA ULC  
AS TRUSTEE, MANAGER AND PROMOTER  
OF THE FUND

*“Roderick J. McKay”*

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RODERICK J. MCKAY  
Director

*“Karl Ewoniak”*

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KARL EWONIAK  
Director

## CERTIFICATE OF THE MANAGER AND PROMOTER OF THE FUND

DATED: July 29, 2024

This Amendment No. 2 dated July 29, 2024 to the Simplified Prospectus of Fidelity® Capital Structure Corp. dated April 25, 2024, as amended by Amendment No. 1 dated May 16, 2024, and the documents incorporated by reference into the Simplified Prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the Simplified Prospectus, as amended, as required by the securities legislation of all of the provinces and territories of Canada, and do not contain any misrepresentations.

*“Robert Lloyd Strickland”*  
ROBERT LLOYD STRICKLAND  
Chief Executive Officer  
Fidelity Investments Canada ULC

*“Philip McDowell”*  
PHILIP MCDOWELL  
Chief Financial Officer, Fidelity Canada  
Fidelity Investments Canada ULC.

ON BEHALF OF THE BOARD OF DIRECTORS OF  
FIDELITY INVESTMENTS CANADA ULC  
AS TRUSTEE, MANAGER AND PROMOTER  
OF THE FUND

*“Barry Myers”*  
BARRY MYERS  
Director

*“Russell Kaunds”*  
RUSSELL KAUNDS  
Director