

AMENDMENT NO. 1

dated December 19, 2024

to the Amended and Restated Simplified Prospectus of Fidelity[®] Capital Structure Corp. dated November 8, 2024, amending and restating the Simplified Prospectus dated April 25, 2024, as amended by Amendment No. 1 dated May 16, 2024 and Amendment No. 2 dated July 29, 2024

(the “Simplified Prospectus”)

in respect of:

Series B, F, F5, F8, S5 and S8 shares of Fidelity Disruptors[®] Class

Series B, F, F5, F8, S5 and S8 shares of Fidelity Disruptive[™] Automation Class

(the “Funds”)

The Simplified Prospectus is being amended to provide notice to investors that, effective December 31, 2024:

1. co-portfolio managers of Fidelity Disruptive™ Automation Class, Camille Carlstrom, Charles Hebard, William Shanley, Ristead Hogan and Tim Codrington will be replaced by portfolio manager, David Wagner, to co-manage this Fund alongside remaining portfolio manager, Michael Kim; and
2. co-portfolio managers of Fidelity Disruptors® Class, Camille Carlstrom, Charles Hebard, William Shanley, Ristead Hogan and Tim Codrington will be replaced by portfolio managers, Kwasi Dadzie-Yeboah, David Wagner, Priyanshu Bakshi, Pierre Sorel and Eddie Yoon, to co-manage this Fund alongside Michael Kim.

AMENDMENTS TO THE SIMPLIFIED PROSPECTUS

The technical amendments to the Simplified Prospectus required to effect these amendments are set out below:

1. Responsibility for administration of the Funds

Portfolio Advisers

- a) Effective December 31, 2024, the row entitled “Fidelity Disruptors® Class and Fidelity Disruptive™ Automation Class” in the table under the heading “Portfolio Advisers” starting on page 17 is deleted and replaced with the following:

Fund	Individual and Company
Fidelity Disruptive™ Automation Class	Michael Kim BA, MBA (co-lead manager) (FMR)
	David Wagner BA, MBA (co-lead manager) (FMR)
Fidelity Disruptors® Class	Michael Kim BA, MBA (co-lead manager) (FMR)
	Kwasi Dadzie-Yeboah B.Sc., M.Sc. (co-lead manager) (FMR)
	David Wagner BA, MBA (co-lead manager) (FMR)
	Priyanshu Bakshi BBS, MBA (co-lead manager) (FMR)

Fund	Individual and Company
	Pierre Sorel BA, B.Sc., M.Sc., MBA (co-lead manager) (FMR)
	Eddie Yoon BA (co-lead manager) (FMR)

PURCHASER'S STATUTORY RIGHTS

Securities legislation in some provinces and territories gives you the right to withdraw from an agreement to buy mutual funds within two business days of receiving the simplified prospectus or fund facts, or to cancel your purchase within 48 hours of receiving confirmation of your order.

Securities legislation in some provinces and territories also allows you to cancel an agreement to buy mutual fund securities and get your money back, or to make a claim for damages, if the simplified prospectus, fund facts or financial statements misrepresent any facts about the fund. These rights must usually be exercised within certain time limits.

For more information, refer to the securities legislation of your province or territory or consult a lawyer.

CERTIFICATE OF THE FUNDS

DATED: December 19, 2024

This Amendment No. 1 dated December 19, 2024, together with the Amended and Restated Simplified Prospectus of Fidelity® Capital Structure Corp. dated November 8, 2024, amending and restating the Simplified Prospectus dated April 25, 2024, as amended by Amendment No. 1 dated May 16, 2024 and Amendment No. 2 dated July 29, 2024, and the documents incorporated by reference into the Simplified Prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the Simplified Prospectus, as amended, as required by the securities legislation of all of the provinces and territories of Canada, and do not contain any misrepresentations.

“Gordon Thomson”

GORDON THOMSON
Chief Executive Officer
Fidelity® Capital Structure Corp.

“Brock Dunlop”

BROCK DUNLOP
Chief Financial Officer
Fidelity® Capital Structure Corp.

ON BEHALF OF THE BOARD OF DIRECTORS OF
FIDELITY® CAPITAL STRUCTURE CORP.

“Roderick J. McKay”

RODERICK J. MCKAY
Director

“Bill Rice”

BILL RICE
Director

CERTIFICATE OF THE MANAGER AND PROMOTER OF THE FUNDS

DATED: December 19, 2024

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“Robert Lloyd Strickland”
ROBERT LLOYD STRICKLAND
Chief Executive Officer
Fidelity Investments Canada ULC

“Jason Louie”
JASON LOUIE
Chief Financial Officer, Fidelity Canada
Fidelity Investments Canada ULC

ON BEHALF OF THE BOARD OF DIRECTORS OF
FIDELITY INVESTMENTS CANADA ULC
AS MANAGER AND PROMOTER
OF THE FUNDS

“Barry Myers”
BARRY MYERS
Director

“Russell Kaunds”
RUSSELL KAUNDS
Director