

**AMENDMENT NO. 2**

**dated January 17, 2025**

**to the Amended and Restated Simplified Prospectus of Fidelity<sup>®</sup> Capital Structure Corp. dated November 8, 2024, as amended by Amendment No. 1 dated December 19, 2024, amending and restating the Simplified Prospectus dated April 25, 2024, as amended by Amendment No. 1 dated May 16, 2024 and Amendment No. 2 dated July 29, 2024**

**(the “Simplified Prospectus”)**

**in respect of:**

**Series A, B, F, F5, F8, Q, R, S5, S8, T5 and T8 shares of Fidelity Global Innovators<sup>®</sup> Class**

**(the “Fund”)**

The Simplified Prospectus is being amended to add Series R to the table describing permitted switches between the series of the Fund.

## **AMENDMENTS TO THE SIMPLIFIED PROSPECTUS**

The technical amendments to the Simplified Prospectus required to effect these amendments are set out below:

### 1. Purchases, Switches and Redemptions

- a) The table below under the sub-heading “Switching to another series of the same Fund” on page 35 is amended to include the following permitted switches into Series R.

<b>Series</b>	<b>Switch, Subject to a Fee</b>	<b>Switch, No Fee</b>
F	B, I, I5, I8, S5, S8	F5, F8, Q, R
F5	B, I, I5, I8, S5, S8	F, F8, Q, R
F8	B, I, I5, I8, S5, S8	F, F5, Q, R

- b) The disclosures at the end of the section entitled “Switching to another series of the same Fund” on page 35 are deleted and replaced with the following:

“You can only switch to Series F, F5 or F8 shares if you’re eligible for these series or to Series Q or R shares with our approval.”

## **PURCHASER'S STATUTORY RIGHTS**

Securities legislation in some provinces and territories gives you the right to withdraw from an agreement to buy mutual funds within two business days of receiving the simplified prospectus or fund facts, or to cancel your purchase within 48 hours of receiving confirmation of your order.

Securities legislation in some provinces and territories also allows you to cancel an agreement to buy mutual fund securities and get your money back, or to make a claim for damages, if the simplified prospectus, fund facts or financial statements misrepresent any facts about the fund. These rights must usually be exercised within certain time limits.

For more information, refer to the securities legislation of your province or territory or consult a lawyer.

## CERTIFICATE OF THE FUND

DATED: January 17, 2025

This Amendment No. 2 dated January 17, 2025, together with the Amended and Restated Simplified Prospectus of Fidelity<sup>®</sup> Capital Structure Corp. dated November 8, 2024, as amended by Amendment No. 1 dated December 19, 2024, amending and restating the Simplified Prospectus dated April 25, 2024, as amended by Amendment No. 1 dated May 16, 2024 and Amendment No. 2 dated July 29, 2024, and the documents incorporated by reference into the Amended and Restated Simplified Prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the Amended and Restated Simplified Prospectus, as amended, as required by the securities legislation of all of the provinces and territories of Canada, and do not contain any misrepresentations.

*“Gordon Thomson”*

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GORDON THOMSON  
Chief Executive Officer  
Fidelity Capital Structure Corp.

*“Brock Dunlop”*

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BROCK DUNLOP  
Chief Financial Officer  
Fidelity Capital Structure Corp.

ON BEHALF OF THE BOARD OF DIRECTORS OF  
FIDELITY<sup>®</sup> CAPITAL STRUCTURE CORP.

*“Roderick J. McKay”*

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RODERICK J. MCKAY  
Director

*“Bill Rice”*

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BILL RICE  
Director

**CERTIFICATE OF THE MANAGER AND PROMOTER OF THE FUND**

DATED: January 17, 2025

This Amendment No. 2 dated January 17, 2025, together with the Amended and Restated Simplified Prospectus of Fidelity® Capital Structure Corp. dated November 8, 2024, as amended by Amendment No. 1 dated December 19, 2024, amending and restating the Simplified Prospectus dated April 25, 2024, as amended by Amendment No. 1 dated May 16, 2024 and Amendment No. 2 dated July 29, 2024, and the documents incorporated by reference into the Amended and Restated Simplified Prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the Amended and Restated Simplified Prospectus, as amended, as required by the securities legislation of all of the provinces and territories of Canada, and do not contain any misrepresentations.

*“Robert Lloyd Strickland”*  
ROBERT LLOYD STRICKLAND  
Chief Executive Officer  
Fidelity Investments Canada ULC

*“Jason Louie”*  
Jason Louie  
Chief Financial Officer, Fidelity Canada  
Fidelity Investments Canada ULC

ON BEHALF OF THE BOARD OF DIRECTORS OF  
FIDELITY INVESTMENTS CANADA ULC  
AS MANAGER AND PROMOTER OF THE FUND

*“Barry Myers”*  
BARRY MYERS  
Director

*“Russell Kaunds”*  
RUSSELL KAUNDS  
Director