



# Investment advisor event



## CLIENT AGENDA AND SPEAKERS

Wednesday, February 5, 2025

### Speakers and sessions



**Turning volatility into opportunity**  
Dan Dupont, Portfolio Manager



**Thinking big with small caps**  
Chris Maludzinski, Portfolio Manager



**Capturing alternative returns from long-short equity**  
Dave Way, Portfolio Manager



**The long and short of Canadian equities**  
Reetu Kumra, Director of Research and Portfolio Manager



**Unlocking higher yields in equity investing**  
Andrei Bruno, Director, ETFs  
Brendan Sims, Alternative Investment Strategist

*Clients will be assigned a group number and location closer to the event date.  
Portfolio managers will rotate through each assigned group throughout the day's sessions.*

Time	Agenda
9:30 a.m.–10:00 a.m.	Registration and light breakfast <b>BMO Centre, 20 Round Up Way SE</b> <b>Calgary, Alberta</b> <b>T2G 2W1</b>
10:00 a.m.–10:35 a.m.	Session 1
10:35 a.m.–10:45 a.m.	Break
10:45 a.m.–11:20 a.m.	Session 2
11:20 a.m.–11:30 a.m.	Break
11:30 a.m.–12:05 p.m.	Session 3
12:05 p.m.–1:00 p.m.	Lunch
1:00 p.m.–1:35 p.m.	Session 4
1:35 p.m.–2:10 p.m.	Session 5