Montreal AGENDA



Montreal Convention Centre, Room 516

201, Avenue Viger West Montreal, Quebec H2Z 1X7

Tuesday, September 24, 2024

8:30 a.m. – 9:30 a.m.	Conference registration and breakfast
9:30 a.m. – 9:35 a.m.	Welcome remarks
	Charles Danis, Vice President, Regional Sales
9:35 a.m. – 10:20 a.m.	Global asset allocation outlook
	SPEAKERS: David Wolf, Portfolio Manager
	David Tulk, Portfolio Manager
	llan Kolet, Institutional Portfolio Manager
	Presentation in English
10:20 a.m. – 11:00 a.m.	Global equities through a quality lens
	SPEAKER: Patrice Quirion, Portfolio Manager
	Presentation in French
11:00 a.m. – 11:10 a.m.	Break
11:10 a.m. – 11:50 a.m.	Thinking big with small caps
	SPEAKER: Connor Gordon, Portfolio Manager
11:50 a.m. – 12:30 p.m.	Turning volatility into opportunity
	SPEAKER: Dan Dupont, Portfolio Manager
	Presentation in French
12:30 p.m. – 1:20 p.m.	Lunch
1:20 p.m. – 2:00 p.m.	A tactical approach to income investing
	SPEAKERS: Adam Kramer, Portfolio Manager
	Scott Mensi, Institutional Portfolio Manager
	Presentation in English

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Tuesday, September 24, 2024 (continued)

2:00 p.m. – 2:40 p.m.	The power and potential of contrarian investing
	SPEAKER: Hugo Lavallée, Portfolio Manager
	Presentation in French
2:40 p.m. – 2:45 p.m.	Closing remarks
	SPEAKER: Charles Danis, Vice President, Regional Sales